

netcashⁿ

Overview & Quick Start Guide

Log a Lead

PAYMENTS. DELIVERED.

www.netcash.co.za



Refer a new client to netcash and get rewarded

Know someone looking for a payment solution? Refer them to Netcash.

A single lead, could earn your business R500 worth of points towards your Netcash transaction fees.

It's quick and easy!

Just follow these easy steps:

1. Log into your Netcash account.
2. Go to our Log a Lead tab.
3. Complete their contact details .
4. We will do the rest!
 - The Netcash log a lead programme allows you to refer a client from within your Netcash account and view the status of your referrals.
 - If the referred account transacts for 3 months you qualify for points to the value of **R500 per client**.
 - You can offset these points against your last 12 months Netcash invoices.

Who can you refer?

You can refer anyone who can benefit from Netcash's market leading products and services .

Here's a good place to start:

- Do you have a family member, friend or acquaintance who owns their own business?
- Think about your suppliers and business partners.
- Ask your bookkeeper, accountant or auditor if they need a payment partner.

Follow our easy to use guide on the next page to log your leads.

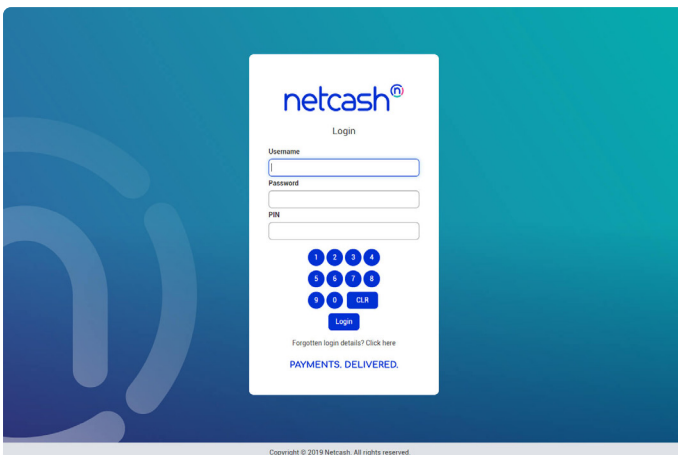


Our easy to use guide will get you up and running in no time!

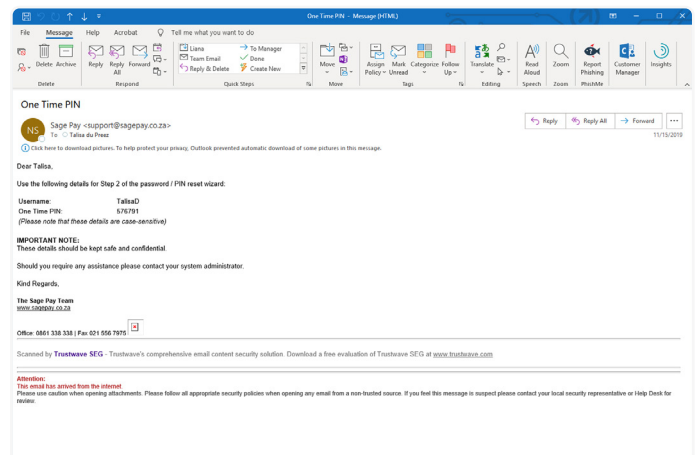
Index

- 3 Login
- 4 How to Log a Lead
- 4 View leads logged
- 5 Checking your rewards statement
- 5 Converting your rewards points

Login



1. Navigate to <https://merchant.netcash.co.za>
2. Insert your username, password & pin. Press the **Login** button.

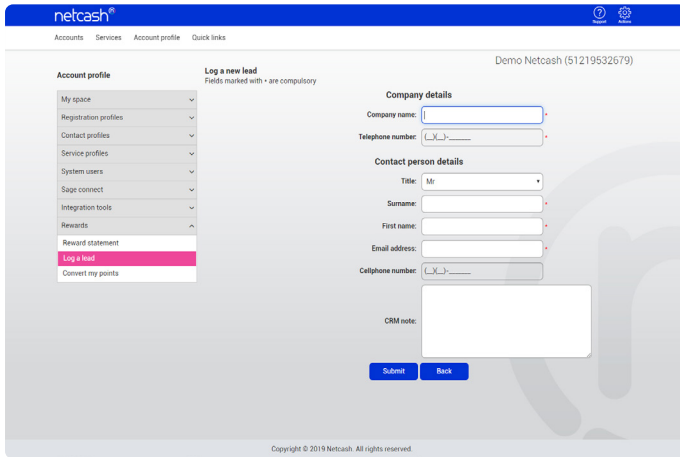


3. These credentials would have been emailed to you when your account was activated.

Note:

Should you not have your login details, please contact your system superuser to reset your password or contact the Netscash help desk on 0861 338 338.

How to Log a Lead



netcash®

Accounts Services Account profile Quick links

Demo Netcash (51219532679)

Account profile

Log a new lead
Fields marked with * are compulsory

My space
Registration profiles
Contact profiles
Service profiles
System users
Sage connect
Integration tools
Rewards
Reward statement
Log a lead
Convert my points

Company details

Company name:

Telephone number:

Contact person details

Title:

Surname:

First name:

Email address:

Cellphone number:

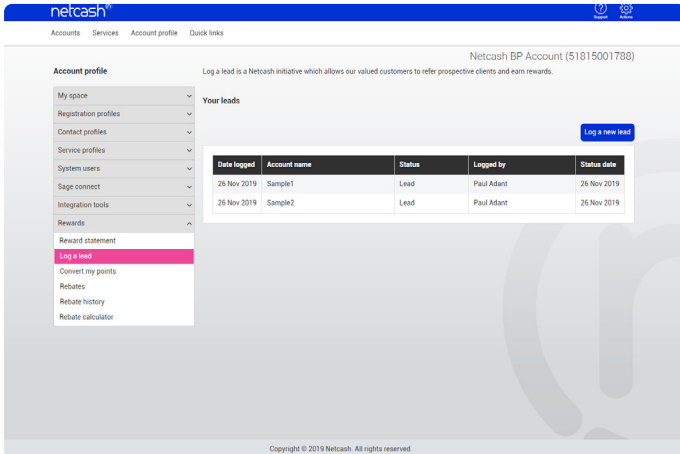
CRM note:

Submit Back

Copyright © 2019 Netcash. All rights reserved.

1. Click on **Account Profile**.
2. Select **Rewards > Log a lead**.
3. Click on the **Log a new lead** button.
4. **Insert** required detail.
5. Click **Submit**.
6. The Lead will now be displayed in your **Leads Logged** and your Relationship Consultant at Netcash will be notified to contact the client and provide feedback.

View leads logged



netcash®

Accounts Services Account profile Quick links

Netcash BP Account (51815001788)

Account profile

Log a lead is a Netcash initiative which allows our valued customers to refer prospective clients and earn rewards.

My space
Registration profiles
Contact profiles
Service profiles
System users
Sage connect
Integration tools
Rewards
Reward statement
Log a lead
Convert my points
Rebates
Rebate history
Rebate calculator

Your leads

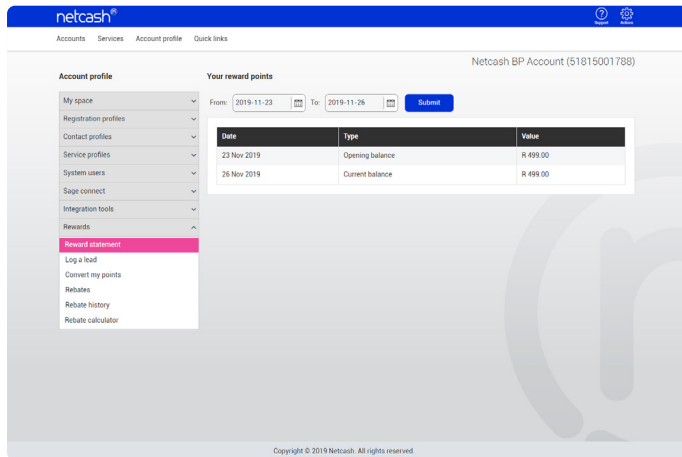
Log a new lead

Date logged	Account name	Status	Logged by	Status date
26 Nov 2019	Sample1	Lead	Paul Adant	26 Nov 2019
26 Nov 2019	Sample2	Lead	Paul Adant	26 Nov 2019

Copyright © 2019 Netcash. All rights reserved.

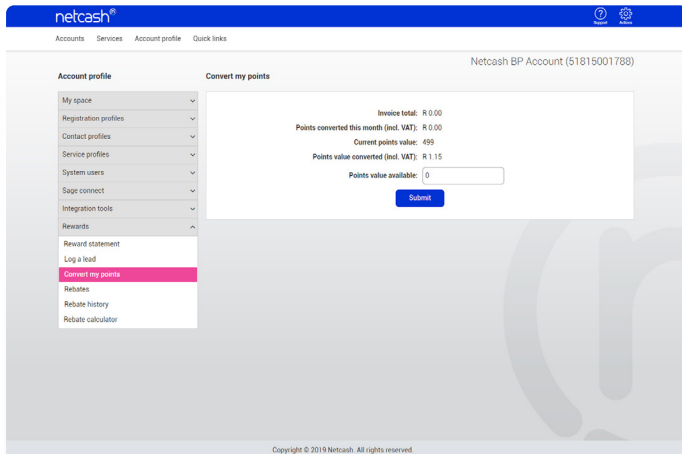
1. Click on **Account Profile**.
2. Select **Rewards > Log a lead**.
3. A report detailing all leads logged together with current status is displayed.

Checking your rewards statement



1. Click on **Account Profile**.
2. Select **Rewards > Rewards statement**.
3. Choose the **date range** required.
4. **Submit** and view your reward points.

Converting your rewards points



1. Click on **Account Profile**.
2. Select **Rewards > Convert my points**.
3. Insert the **Amount** to be converted.
4. Click on **Submit**.
5. The value of the points converted will be offset against the outstanding Invoice total.
6. Converted values can be viewed on your statement (Services / Account / Reports / Statement)

netcashⁿ

Need more assistance?

Contact your Relationship Consultant on 0861 338 338
or email us on support@netcash.co.za